

WA Financial Coaching Network

January 24, 2024

2:00 - Welcome & Introductions

Ryan Davis introduction of NEW CO-CHAIRS!

- Thushari Gooneratne, JP Morgan Chase
- Abby McCutcheon, Workforce Snohomish

Abby McCutcheon

- Icebreaker breakout rooms
- Question prompt: In 3 words or less, what's something that's *in* for you and what's *out* for you in 2024?

2:10 - Partner Spotlight

- **WFTC Coalition** outreach tools: Abigail Leong (Co-chair of Coalition Communications Team), Fuse Washington
- <https://www.wataxcredit.org/materials/>
- [Link to Presentation](#)

2:25 - Partner Announcements

Abby McCutcheon, Ryan Davis, Members

- February: Financial Wellness Part 1: The Power of Relational Coaching, Wednesday, February 14th 10-11:30p <https://bit.ly/Fin-Wellness-1>
- Do you want to be a future Partner Spotlight? <https://forms.gle/VTenyLZeUGHL4eRb8>
- [Member announcements](#)

2:40 - Coaching Session:

Abby McCutcheon & Ryan Davis

- Review the [Resources on the FEN Website](#)
 - Resources are by & for this network - these topics have been gathered because people have asked for them. We need community input if this is going to remain useful.
 - Focus on ensuring the links are still active and the page is free of spelling/grammatical errors.
- 2:45-3:15 - Breakout Rooms:
 1. [Financial Coaching Training & Resources](#)
 2. [Credit & Debt Resources](#)
 3. [Banking](#)
 4. [Kids, Youth, & Families](#)
 5. [Disability Resources](#)
 6. [Curriculum Resources for Financial Educators](#) | [Recent Research & Publications](#)
 7. [Housing](#) | [Budgeting & Money Management](#)
 8. [Employment & Education](#) | [Small Business & Entrepreneurship](#)
 9. [Health & Wellness](#) | [Taxes](#)
 10. [Benefits & Financial Assistance](#) | [Immigrants & Refugees](#) | [Seniors](#)
- Feedback Form: <https://forms.gle/n7e1SRTbjf4p1HAB7>