

# WA Financial Coaching Network

May 22, 2024

## 2:00 - Welcome & Introductions

*Abby McCutcheon*

- Icebreaker: What activities do you connect with springtime?

## 2:10 - Partner Spotlight

- **Hopelink** – Donna O'Connor  
Financial Foundations materials for immigrants and refugees.

## 2:25 - Partner Announcements

*Abby McCutcheon, Ryan Davis, Members*

- June: Credit Building Resources, Wednesday, June 26th 2-3:30p  
<https://bit.ly/Credit-Building-Resources>
- Do you want to be a future Partner Spotlight?  
<https://bit.ly/FCN-Partner-Spotlight>
- Member announcements -

## **2:40 - Coaching Session:**

*Abby McCutcheon*

- 5 min - Introduction to the topic: Value of Active Listening
- 10 min - Main Room: What are your Mantras for Active Listening & Go-To Powerful Questions?
- 15 min - Breakout Rooms of 3: invite each person to take a turn with each role
  - “Client” Tells a ~2-minute story about a recent money decision
  - “Coach” Reflects a 1-2 sentence summary
  - “Observer” Gives feedback on reflection
- 20 min - Come Back and Report Out