

WA Financial Coaching Network

September 25, 2024

2:00 - Welcome & Introductions

Abby McCutcheon

- Icebreaker: Favorite question you've been asked in a poll

2:10 – Partner Spotlight

- [Jason Rothkowitz](#) with [Financial Beginnings](#)

2:30 - Partner Announcements

Ryan Davis, Members

- 2024 Bank On Washington Annual Forum – Leading the Way: Embracing Financial Belonging, Oct 24-25 in Washougal, WA -- <https://bit.ly/BOWA-2024>
- Do you want to be a future Partner Spotlight? <https://bit.ly/FCN-Partner-Spotlight>
- Member announcements

2:45 - Coaching Session

Abby McCutcheon

- Self-Reflection
 - What does success look like for clients?
 - How do we know that our programs are successful?
- Group Conversation
 - What tools do people use to measure individual success in coaching?
 - How do you use evaluations in a class or group setting?
 - How do you balance the known milestones of financial wellness with the individuality of each person's financial journey