

4-DAY WORKSHOP

April 29 & 30, May 27 & 28

Unlock your financial coaching potential!

This workshop is designed to be a completely immersive experience to help coaches gain the skills to guide clients in making informed financial decisions, developing healthy financial habits, and achieving long-term security. Perfect for beginners or those looking to refine their skills!*

TRAINER

Devin Stubblefield

A seasoned financial educator and trainer who blends creativity and engagement into a powerhouse of expertise. Devin inspires and connects with his audience as he helps them with understanding, adapting, and becoming enthusiastic implementers of their newfound knowledge.

*Financial support for traveling and lodging is available to CRP partner organizations.

REGISTER NOW!



BIT.LY/GOLD-STANDARDS

OBJECTIVES

Coaching Competencies

 Introduces and demonstrates the professional standards of coaching competencies

Coaching Tools & Practice

 Practice various coaching tools designed to help focus on what matters most to the client

Coaching Approaches & Mindset

 Explore coaching approaches designed to help facilitate meaningful and productive client-led conversations

Coaching Moments

Discover how to recognize
coaching moments and smoothly
transition into a financial-related
coaching conversation with clients





